

Campus Planning & Real Estate

March 31 - May 31



# Agenda

Annual Space Survey Overview

Purpose

Participants

2025 Timeline

Survey Facts

Training & Resources

New Surveyors

Survey Process Expectations



## Purpose

Why is accurate space data important?











#### Data Integrity

- Base Plan Updates
  - Remodels
- Building Additions
- Department Space Updates
- Office Occupants
   & Lab Space PI's

#### Strategic Planning

- Space Use Improvements
- Project Feasibility
  - Reduction of Leased Space

#### Annual Reports

- Medicare Cost Reimbursement
  - SOV Risk Management
- Owned & Leased Buildings

### Department Support

- Data Requests
- Facilities & EHS
- Design & Construction
  - Regulatory Compliance (DNV Survey, FLS Plans, etc)

#### Research

- NSF Survey
- F&A Rate Proposal



# Participants

Department Surveyors



Survey Coordinator

- Main contact for all survey communications
- Inspect & verify all department assigned space
   & crosscheck floorplans via Space Console
- Confirm room types, update occupants, check room use/FOMOPPL, validate shared allocations, add emergency contacts, etc.
- Submit appropriate room type, relinquishment, or assignment requests
- Assists Survey Coordinator with department surveyor setup
- Assists Department Surveyor(s) with space validations & internal specifications
- Will be notified if department survey is late or surveyor communications halt
- Organizes all survey communication, access setup, training, documentation, and resources
- Point of contact & problem solver
- Responsible for all requests and subsequent updates to space, finalizes each survey

### 2025 Timeline

### Announcement & Surveyor Setup

Late March

- Contact each department assigned space
  - Confirm surveyors
- Setup all OASIS access
- Communicate expectations
- Provide documents & resources

### Surveyor Training & Refresher Materials

available throughout survey

- Comprehensive survey process overviews & materials
  - Live Compass Classes
  - Recorded walkthroughs
  - Downloadable PDF's

### Survey Submissions & Deadline

Late May/early June

- Provide continual surveyor support
- Assist with space updates



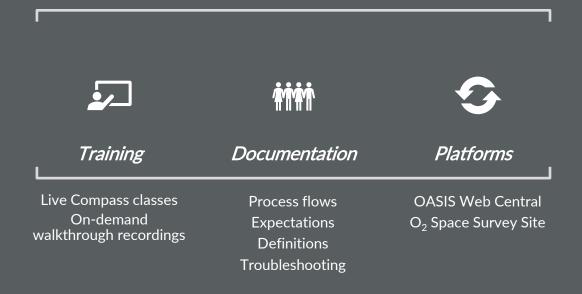


# Survey Facts

- > 170 buildings
- > 500 departments assigned space
- > 32,500 rooms to be surveyed
- > 200 annual space surveyors



# Training & Resources



And of course... Cole is your biggest resource! Please reach out for guidance, clarification, troubleshooting, moral support, etc. during your survey process.

Available via email, Teams, video or phone chat.

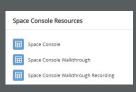


# New Surveyors



Survey Walkthrough

Comprehensive PDF & step by step recording of the survey process available on your OASIS homepage! Can be used in conjunction with or instead of live Compass class.



Space Console Walkthrough

Comprehensive PDF & step by step recording of how to navigate the Space Console to view & print floor plans, available on your OASIS homepage!



Compass Classes

Live walkthrough of entire survey process for new surveyors or past surveyors needing additional hands-on training. Ask Cole anything!





# Survey Process Expectations

- Current Occupants, PI's, and Emergency Contacts
  - Confirm that all occupants in your survey are up-to-date, add new or future occupants, and remove inactive or incorrect occupants
  - Add occupants to office spaces that are not intra-department hotel/flex
  - Set occupant(s) as Principle Investigator (PI) *only* in research lab spaces
  - Ensure rooms with sensitive materials (research samples, hazardous waste, etc) are assigned proper emergency contacts
- Confirm accurate room types
  - Contact Cole directly for assistance
- Submit clinical room type change requests
- Review floor plan layout, compare with on-site floor plan, and confirm room numbers match
- Survey room notes
  - Do NOT use to communicate with Cole



