



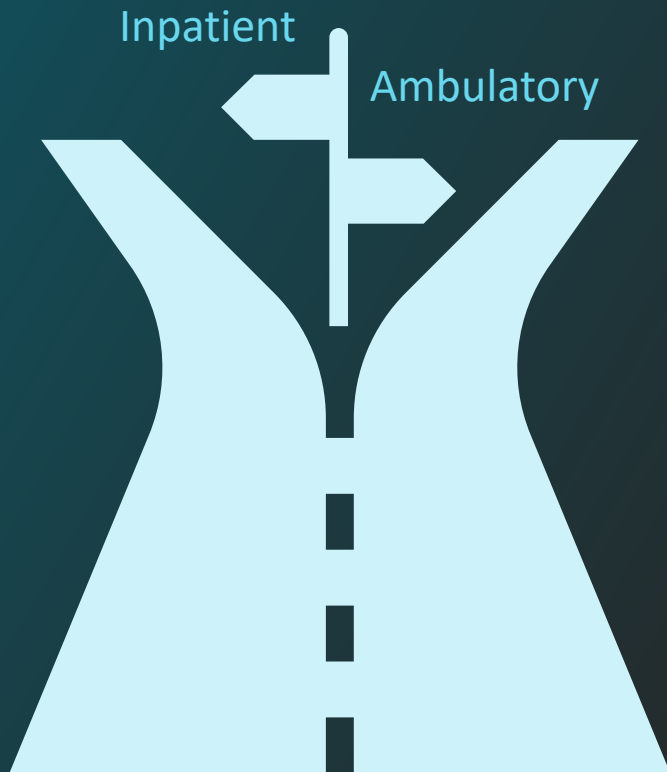
OREGON CLINICAL
& TRANSLATIONAL
Research Institute

MD Orders on the CTRC

Carrie Thomas, MBA, BSN, RN, Research Specialty
Practice Leader

Will Larson, BS, CCRP, Nursing Services Clinical
Research Associate

This is a multipart training



- Start here
 - The first training “Research Orders on the CTRC” covers general principles and examples of writing MD orders for the CTRC.
- Next, complete either or both of the following trainings based on the types of study visits you plan to conduct on the CTRC:
 - Ambulatory Orders on the CTRC
 - Inpatient Orders on the CTRC

Research Orders on the CTRC Outline



Purpose of Research Orders



Content of MD Orders



Study Team Responsibilities



EPIC Environments (Inpatient, Ambulatory)

Purpose of MD Orders on the CTRC

- Communicate the research and medical (if applicable) care that a patient will receive during a visit/admission.

Orders are Critical for Safety and Study Quality

- **Participant Safety**
 - Orders must clearly outline all safety procedures and who to alert if adverse events occur.
- **Compliance**
 - Must clearly indicate which procedures are being done for research and for regular patient care.
- **Quality Study Data**
 - Clearly written orders support procedures conducted consistently and completely.
- Orders with errors will lead to protocol deviations and potentially adverse events.

- OHSU has several policies that outline requirements for the content of Research Orders in Epic

- [Content of the Integrated Health Record](#)
- [Investigational Medication Dispensed to Research Subjects](#)
- [Research Medication and Study Management Policy](#)
- [Designated Record Set](#)

Content of Research Orders

Research Order Content on the CTRC

If it isn't in the MD orders, it won't be done!

- Epic Orders are required for all study visits conducted on the CTRC.
 - Exception – room only visits in the Outpatient Clinical Exam Rooms
- Orders must be clear, detailed, and congruent with the study protocol.
- Include all procedures you want the CTRC to complete:
 - Tests (e.g. ECG, labs, VS, sputum induction, etc.)
 - Medications to be administered/dispensed (investigational and other)
 - Treatments
 - Any other instructions relevant to the care of the participant
 - Specific documentation requirements (e.g. start and stop times of a vital sign rest period)

Research Orders Must be Complete and Understandable

If it isn't in the MD orders, it won't be done!

- CTSC RNs do not read your study protocol.
- Therefore, orders must describe all procedures in detail.
 - Orders including “tests as outlined in protocol” or “repeat” are not acceptable

Details of Research Order Content



The orders should be limited to the procedures you want the CTTC RNs to complete.

You may mention tasks completed by others if they impact the timing or sequence of CTTC procedures

“Study team will collect ECG at the end of infusion, then CTTC RN will collect the PK sample.”




If procedures must be conducted in a specific way to comply with the protocol these details must be included in the orders.

Consider details such as handling of samples, timing of procedures, meal content/timing, “opaque blinding to the entire study drug set during administration.”


Research Orders CTRC Requirements

- Orders must be signed by an IRB approved, OHSU credentialed/privileged Principal Investigator or Co-Investigator.
- Order name should match the OCTRI Fee Agreement Visit name.
 - Required for billing accuracy and study set up

Examples of Bad CTRC Orders: Pax Gene Tube Draw

-  ■ “Draw the Paxgene tube per the protocol instructions then send to CTRC core lab.”
 - Why is this unacceptable?
 - References instruction in materials outside of the MD order
 - Lacks Paxgene handling
 - Lacks visit information (visit name, etc.)

Good Example: Pax Gene Tubes

- 
- Patient Name – OCTRI visit name – study protocol title, IRB#
 - Draw samples after vitals are taken. Coordinator will provide labeled tubes. Collect red top tube first then PAXgene tube. Ensure the PAXgene Blood RNA tube is at room temperature prior to the blood draw. PAXgene tubes contain a chemical additive that can be harmful to the patient, so it is important to avoid possible backflow from the tube.
 - Draw a small amount of blood into a “discard tube” prior to drawing blood into the PAXgene Blood RNA Tube.
 - Hold the PAXgene Blood RNA tube vertically below the participant’s arm during the blood collection.
 - Allow at least 10 seconds for a complete blood draw and ensure the blood has stopped flowing into the tube before removing the tube from the venipuncture holder. swirl the tube 8-10 times to disperse the anticoagulant evenly through the sample.
 - Observe collection site for irritation and call the study team (4-XXXX) to report any adverse reactions. CTRC staff will manage tubes post draw. PAXgene tube must be stored upright at room temperature for a minimum of 2 hours prior to storing in -20 freezer in CTRC Core Lab.

Examples of Bad Orders: Out of Scope Orders

■ “Titrate infusion to maximum rate of 8mg/kg/hour”

- Why is this bad?
 - It is out of scope for CTIC RNs to determine how and when to titrate an infusion.
- How to make this order acceptable?
 - This order should specify the number of titrations and calculated titrated rate and time-point each titration to occur.

■ “Hypersensitivity Order #1-Guidelines for Ordering”

- Why is this bad?
 - It is out of scope for CTIC RNs to determine what should be ordered.
- How to make this order acceptable?
 - A “Guidelines for Ordering” Order should be selected and include the specific guidelines.

Examples of Bad Orders: Missing Key Details

- “Visit 1 Collect 12 lead ECG, local read, print for coordinator”



- Why is this bad?

- No details on when the ECG should be done.
- What ECG machine? Is this done on a CTRC machine or a study provided machine?

- How to make this acceptable?

- Include the following in the ECG Comment Section....

Visit 1 Collect 12 lead ECG using the CTRC ECG Machine. Collect ECG after patient has rested supine for 5 minutes (document rest time in the EHR). ECG to be read by cardiology; however, call Dr. Doctor 4-XXXX if the ECG output show abnormal results.

Note: If a professional read is requested CTRC cannot provide a copy of the ECG. The ECG will be available in Epic after the read.

Epic Environment Considerations:

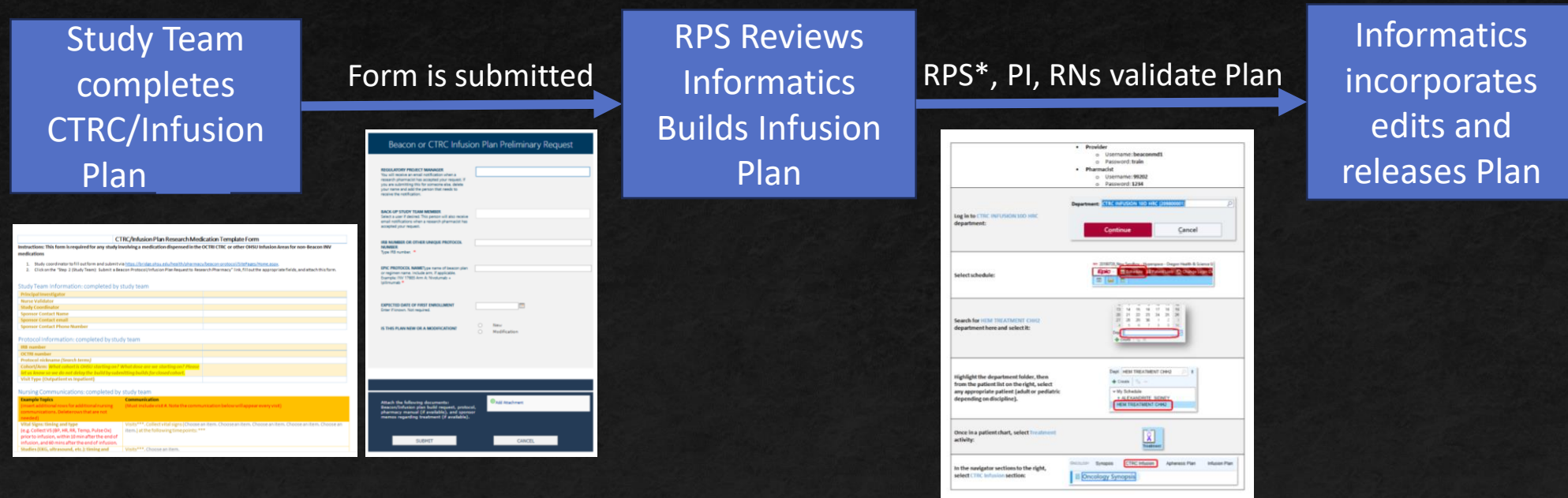


- Orders are often available in both Ambulatory (outpatient) and Inpatient “environments” of Epic.
- Orders are not visible or transferable between Epic environments, so it is critically important that orders are entered in the same environment as the scheduled CTSC appointment.
 - For example, the CTSC RN would not be able to see ambulatory infusion orders if the patient was scheduled in an inpatient chair/room.
- When scheduling on the CTSC confirm with the schedulers if the area you are requesting is Ambulatory or Inpatient to avoid significant study visit delays.

In this training we use “environment” to differentiate between inpatient and outpatient views (a.k.a, applications) of Epic.

Medication Orders and the CTRC- Infusion Plans

- The CTRC Infusion plan is used in Ambulatory and Inpatient areas for all routes of study medication administration, *not just infusions*.
- Infusion plan workflow:



* Research Pharmacy Services (RPS)

Medication Orders and the CTRC- Infusion Plans

- CTRC RNs can only administer medications dispensed by Research Pharmacy and included on the Epic MAR (Medication Administration Record).
- Confirm all medications CTRC RNs will administer are included in the orders.
 - If the order isn't present and clear, RNs must request an MD verification of the medication order.

Medication Orders and the CTRC

Self Administered Medications

- For Medications self-administered by the participant or administered by the study team, study teams should work with Research Pharmacy and CTRC to determine if an [Infusion Plan](#) is needed.
- Nursing Communication Orders should describe self-administered medications.
- Epic MAR (Medication Administration Record) *are not* created for non-RN administered medications on the CTRC.
 - CTRC RNs will not document self-administered or study team managed medications unless the order includes instruction to document the administration in the RN note.

Study Team Responsibilities

- An IRB approved provider must review and sign research orders.
 - The provider is responsible for verifying the orders match the IRB approved protocol.
- If orders are inadequate, or include errors, the study team must update orders and have them resigned before study procedures begin.
 - CTSC staff must have a signed order before they can provide services.
- To avoid problems:
 - Take the appropriate Epic for Research Trainings.
 - Have Epic access to place orders in the appropriate Epic environment.

Study Team Responsibilities, Continued

- To avoid delays and protocol deviations, study teams must:
 - Provide orders to the CTRC 48 hours prior to a visit.
 - This allows the CTRC staff to prepare for visits, review orders and ask for clarification prior to the participant arriving
 - If you randomize participants the same day as the first dose of study medication, call the CTRC Nurse Station ASAP after randomization.
 - An Epic hard stop prevents the CTRC RNs from releasing the order until they confirm randomization
 - Scan consent forms into Epic or show them to the CTRC staff before the study visit.
 - RNs must verify consent was obtained before study procedures begin

Streamlining Ordering

- Study teams can request [Epic for Research built Smartsets \(outpatient\)/Ordersets \(inpatient\)](#).
- Smartsets/Ordersets serve as a one stop “shopping list” of orders, procedures, diagnostics, medications, etc. that can be selected and signed all from on one screen.
- Providers can build their own [Order Preference Lists](#).

Ad Hoc Orders

- Research Communication is an order that can be used for procedures that are not in the Epic catalogue.
 - Also used for Ad Hoc requests such as extra labs to be processed by OCTRI lab.
 - Prior CTRC approval is required for requests outside the CTRC fee agreement.
- The Research Communication should be added to the appropriate Ambulatory or Inpatient environment.
- Procedures in the Epic catalogue such as OHSU central labs or 12 lead ECG should be entered as usual in Epic
 - Inform the CTRC staff of any additional orders that were not included in the original request (e.g. not on fee agreement and/or visit calendar)



- CTRC has:
 - An Outpatient Clinic with exam rooms
 - Infusion room (inpatient and outpatient)
 - Inpatient unit
- Know which Epic environment your study visits will occur in (inpatient/ambulatory).
 - There are different documentation requirements based on the Epic environment



Epic Environments and Research Orders

CTRC Epic Environments



Inpatient

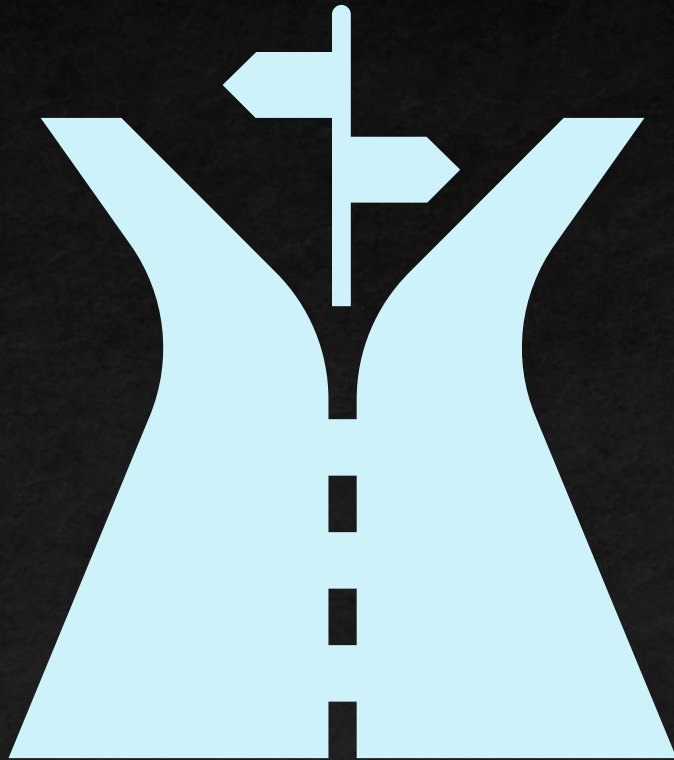
Generally, includes overnight and day patients.



Ambulatory (outpatient)

Generally, includes short procedures on the CTRC.

Research Orders in Epic Environments



- Confirm whether your visit will be scheduled in an ambulatory or inpatient environment
 - contact octrisch@ohsu.edu to confirm
- If orders are placed in the wrong environment, the CTSC nursing staff will not be able to see the orders
 - If this happens you need to enter new orders as they cannot be transferred across Epic environments
 - This will delay your study visits

Your Next Trainings

For more training and tips on the different Research Orders click below:

- **Inpatient**
This link will take you to the training for CTORC Inpatient Orders.
- **Ambulatory:**
This link will take you to the training for CTORC Ambulatory (outpatient) orders.

Be sure to take the Epic trainings and refer to their tip sheets along with these trainings.

Inpatient Orders

- In this training we will cover CTRC Inpatient Orders
- Inpatient Orders can come from CTRC Infusion Plans, Ordersets, or Order Preference Lists.
- Take the Epic trainings in Compass and refer to the tip sheets if you need more information
 - [Placing Research Orders](#)
 - [CTRC Dept Research Orders](#)
 - [CTRC Dept Infusion Orders](#)

Inpatient Orders – where to start

- Review Epic for Research guidance documents.
 - [Placing Research Orders](#)
 - [CTRC Dept Research Orders](#)
 - [CTRC Dept Infusion Orders](#)
- Request a [CTRC Infusion Plan](#) for any medication administered by the CTRC Staff
 - Research staff must know which environment each visit will occur (inpatient or ambulatory).
 - You need to speak to both the CTRC **and** Pharmacy staff to determine which is appropriate!
- You may need Infusion Plan orders **and** additional orders from an [Orderset](#) or preference list.
- Sticky notes are not an order and will not be accepted as an order.
- Orders for clinical procedures should follow the inpatient order instructions.

Inpatient Orders – what to include



- Inpatient orders require:
 - Research Admission order
 - Code Status
 - Diet orders from OHSU Food and Nutrition services OR
 - A Research Communication order for OCTRI Bionutrition meals or other non-OHSU Food and Nutrition services meals
 - Discharge order
 - Note: Research admissions do not require a study MD signed Discharge Summary. For more information see [OHSU DRS policy](#)

Inpatient Order Content

- Orders must be clear, detailed, and congruent with the study protocol.
- Include all procedures you want the CTRC to complete (tests, medications, treatments) and any other instructions relevant to the care of the participant.
 - Use a Research Communication order for all in unit Point of Care (POC) CBG, UPT, UA or Hematocrit/Hemacue/Hemaglobin procedures.
- CTRC RNs do not read your protocol; therefore, you must include any protocol specified documentation requirements in the orders.

Protocol Specific Details

- Include protocol specific requirements in the orders, for example:
 - “Collect blood from the arm opposite to the peripheral IV.”
 - State if study provided or CTRC equipment will be used “Collect 12 lead ECG using the CTRC ECG Machine.”

Protocol Specific Details

- If timing is important in your study, include the timing and the documentation requirements, for example:
 - “Participant must rest for at least 10 minutes prior to 6 minute walk test. Document rest start and stop time. During this rest period document blood pressure, heart rate, oxygen saturation, and any complaints of baseline dyspnea and fatigue”
 - “After the infusion, draw blood samples for pharmacokinetic testing every 8 hours +/- 30 minutes. Record collection times in RN note.”
 - “A 30 day supply of study drug will be dispensed to participant prior to arrival on CTSC. The study team provided instruction on taking this oral medication. Document the time the study drug is taken”

Patient Care Details

- Include an order for peripheral IV placement if there will be infusions or multiple blood draws
- Include any instructions for flush start time, stop time and volume for study medication infusions
 - “flush the peripheral IV every 8 hours”
 - Note: Peripheral intravenous line flush is a standard procedure not included in the Epic MAR for RN documentation.

Research Communication Orders

- Research Communication orders are required for the following:
 - Point of Care (POC) testing:
 - Capillary Blood Glucose, Urine Pregnancy Test, Urinalysis or Hematocrit/Hemacue/Hemaglobin procedures
 - Additional information not otherwise included in the Epic orders
 - “Perform HGC urine test for women of childbearing potential. If positive, stop procedures and contact study team 4-XXXX”
 - “After blood is drawn the study team will need an exam room for about 1 hour to interview the patient”
 - Instructions for sample handling (e.g. OCTRI lab or processed by study team) and timing of draws if needed
 - “Draw 7.5mL EDTA and 10 mL Lithium Heparin vacutainers. Transfer blood to study coordinator for transport and processing.” Please provide directions that include who is responsible for managing tubes, or which lab will process the samples.

Home

Schedule

In Basket

Provider Finder

Patient Lists

Patient Station

Chart

Appts

Research Studies

Unit Manager

Obsidian, Melanie

MO

Melanie Obsidian

Female, 56 y.o., 9/13/1968

MRN: 09511124

Unit/Room/Bed: 14C POOL-14C POOL

Cur Location: KPV 10K NSRG/NEUR/OT

Code: Prior (no ACP docs) ePOLST: NO

Patient Contact(s): Exists

COVID-19 Vaccine: Unknown

COVID-19: Has Labs 9/15/2024

Infection: None

Isolation: None

Research Participant

Rowan Einsteinium, MD Attending

First Call: James Pyrope, MD

Allergies: Penicillins

Financial Class: Self-Pay

Patient Class: Inpatient

ADMITTED: 9/15/2024 (1 D)

Patient Class: Inpatient

S/P laparoscopic cholecystectomy

Height: 170.2 cm (5' 7.01")

Last Wt: 81.6 kg (179 lb 14.3 oz)

Dose Wt: —

BMI: 28.17 kg/m² !

BP: 110/62

Temp: 37.2 °C (99 °F)

Heart Rate: 100

Resp: 23

SpO2: 98%

ACTIVE MEDS (13)

Scheduled (7)

Order and Order Set Search

RESEARCH COMMUNICATION

Browse Preference List Facility List

Order Sets & Panels (No results found)

Search panels by user

Medications (No results found)

Procedures

	Code	Name	Type	Pref List
	RSRC01	RESEARCH COMMUNICATION	RESEARCH	IP FACILITY OTHER ORDERS
	IPNUR931			URSING
	IPNUR932			URSING
	IPNUR933			URSING

Select And Stay Accept Cancel

Options

New

Next

Remove All

Save Work

Sign & Hold

Sign

Home

Schedule

In Basket

Provider Finder

Patient Lists

Patient Station

Chart

Appts

Research Studies

Unit Manager

Obsidian, Melanie

MO

Melanie Obsidian

Female, 56 y.o., 9/13/1968

MRN: 09511124

Unit/Room/Bed: 14C POOL-14C POOL

Cur Location: KPV 10K NSRG/NEUR/OT

Code: Prior (no ACP docs)

ePOLST: NO

Patient Contact(s): Exists

COVID-19 Vaccine: Unknown

COVID-19: Has Labs 9/15/2024

Infection: None

Isolation: None

Research Participant

Rowan Einsteinium, MD

Attending

First Call: James Pyrope, MD

Allergies: Penicillins

Financial Class: Self-Pay

Patient Class: Inpatient

ADMITTED: 9/15/2024 (1 D)

Patient Class: Inpatient

S/P laparoscopic cholecystectomy

Height: 170.2 cm (5' 7.01")

Last Wt: 81.6 kg (179 lb 14.3 oz)

Dose Wt: —

BMI: 28.17 kg/m²

BP: 110/62

Temp: 37.2 °C (99 °F)

Heart Rate: 100

Resp: 23

SpO2: 98%

ACTIVE MEDS (13)

Scheduled (7)

Orders

Intake/O...

Active

TPN

Signed & Held

Home Meds

Future Outpatient

Order History

Communication

BPA

Cosign Orders

Order Review

Sort by: Order Type

Go to: Scheduled

Scheduled

insulin lispro (HUMALOG) injection 2 Units

2 Units, subcutaneous, THREE TIMES DAILY WITH MEALS, First dose (after last modification) on Sun 9/15/24 at 0730, Until Discontinued

levothyroxine tablet 50 mcg

50 mcg, oral, DAILY, First dose (after last modification) on Sun 9/15/24 at 1730, Until Discontinued

oxyCODONE (immediate release) (ROXICODONE) tablet 10 mg

10 mg, oral, EVERY 6 HOURS (SCHEDULED), First dose (after last modification) on Sat 9/14/24 at 0400, Until Discontinued

polyethylene glycol (MIRALAX) powder 17 g

17 g, oral, DAILY, First dose on Sun 9/15/24 at 0900, Until Discontinued

Or

polyethylene glycol (MIRALAX) powder 17 g

17 g, feeding tube, DAILY, First dose on Sun 9/15/24 at 0900, Until Discontinued

senna-docusate (SENOKOT S) 8.6-50 mg 1 tablet

1 tablet, oral, DAILY, First dose on Sun 9/15/24 at 0900, Until Discontinued

simvastatin (ZOCOR) tablet 40 mg

40 mg, oral, EVERY EVENING, First dose on Sun 9/15/24 at 2100, Until Discontinued

Continuous

dextrose (D5) 5 % infusion

100 mL/hr, intravenous, CONTINUOUS, Starting on Sun 9/15/24 at 1615, Until Discontinued

fentaNYL 20 mcg/mL PCA (ADULT STANDARD DOSE) in 0.9% NaCl

PCA Dose: 10 mcg
Lockout Interval: 7 Minutes
Continuous Rate: 0 mcg/hr
intravenous, CONTINUOUS, Starting on Mon 9/16/24 at 0900, Until Discontinued

PRN

acetaminophen (TYLENOL) tablet 325-650 mg

325-650 mg, oral, EVERY 4 HOURS AS NEEDED, Starting on Sun 9/15/24 at 0000, Until Discontinued, other pain

fentaNYL 20 mcg/mL rescue bolus from PCA (ADULT STANDARD DOSE) 10 mcg

10 mcg, intravenous, EVERY 10 MINUTES AS NEEDED, Starting on Sun 9/15/24 at 1121, Until Discontinued, PCA clinician rescue bolus. If exceeding 2 doses in a rolling 60 minute time frame, contact provider for PCA assessment

naloxone (NARCAN) injection 40 mcg

40 mcg, intravenous, AS NEEDED, Starting on Sun 9/15/24 at 1120, Until Discontinued, over sedation

zolpidem (AMBIEN) tablet 5 mg

5 mg, oral, AT BEDTIME AS NEEDED, Starting on Sun 9/15/24 at 1538, Until Discontinued, insomnia

Diet & Nutrition

DIET REGULAR Eff. Now

DIET EFFECTIVE NOW, Starting on Sun 9/15/24 at 1015, Until Specified

Respiratory

Manage Orders

Order Sets

Place orders or order sets

Per IRB Approved Research w/ cosign

New Orders

RESEARCH COMMUNICATION

Routine, ONCE, today at 1030, For 1 occurrence, Redraw the 10mL blood sample into the green top tube. Give it to the study coordinator that accompanies the subject to the CTSC.

Remove All

Save Work

Sign & Hold

Sign

Once entered you will see research orders here. These orders are not signed so you need to route to the In Basket as appropriate for signature by an IRB approved investigator.

Ambulatory (outpatient) Orders

- In this training we will cover CTRC Outpatient Orders
- Be sure to take the EPIC trainings and refer to their tip sheets along with this training
 - [Placing Research Orders](#)
 - [CTRC Dept Research Orders](#)
 - [CTRC Dept Infusion Orders](#)
 - [Pend & Send Ordering](#) *new

Ambulatory Orders – where to start

- Review Epic for Research guidance documents
 - [Placing Research Orders](#)
 - [CTRC Dept Research Orders](#)
 - [CTRC Dept Infusion Orders](#)
- Request a [CTRC Infusion Plan](#) for any medication administered by the CTRC Staff (if needed)
 - Research staff must know which environment each visit will occur (inpatient, ambulatory)
 - You need to speak to both the CTRC **and** Pharmacy staff to determine which is appropriate!
- Complete an [online request form](#) to have the Epic for Research Team build you for a SmartSet
- Review Epic for Research [Pend & Send Ordering](#) *new
 - **Do Not use for medication or inpatient orders**

Ambulatory Orders – what to include

- Orders must be clear, detailed, and congruent with the study protocol.
- Include all procedures you want the CTRC to complete (tests, medications, treatments) and any other instructions relevant to the care of the participant
 - Use a Research Communication order for all Point of Care (POC) CBG, UPT, UA or Hematocrit/Hemacue/Hemaglobin procedures
- CTRC RNs do not read your protocol; therefore, you must include any protocol specified documentation requirements in the orders



Protocol Specific Details

- Include protocol specific requirements in the orders, for example:
 - “Confirm patient fasted and refrained from alcohol and caffeine for 12 hours prior to specimen collection. If participant has eaten food, consumed alcohol or caffeine, contact the study staff.”
 - State if study provided or CTSC equipment will be used “Collect 12 lead ECG using the CTSC ECG machine.”

Protocol Specific Details

- If timing is important in your study, include the timing and the documentation requirements, for example:
 - “Participant must rest for at least 10 minutes prior to 6 minute walk test. Document rest start and stop time. During this rest period collect blood pressure, heart rate, and oxygen saturation, and any complaints of baseline dyspnea and fatigue”
 - “A 30 day supply of study drug will be dispensed to participant prior to arrival on CTSC. The study team provided instruction on taking this oral medication. Document the time the study drug is taken”

Research Communication

- Research Communication orders are required for the following:
 - Point of Care (POC) testing:
 - Capillary Blood Glucose, Urine Pregnancy Test, Urinalysis or Hematocrit/Hemacue/Hemaglobin procedures
 - Additional information not otherwise included in the Epic orders
 - “Perform HGC urine test for women of childbearing potential. If positive, stop procedures and contact study team 4-XXXX”
 - “After blood is drawn the study team will need an exam room for about 1 hour to interview the patient”
 - Instructions for sample handling (e.g. OCTRI lab or processed by study team) and timing of draws if needed
 - “Draw 7.5mL EDTA and 10 mL Lithium Heparin vacutainers. Transfer blood to study coordinator for transport and processing.” Please provide directions that include who is responsible for managing tubes, or which lab will process the samples.
 - Include timepoints for research labs as appropriate

Home

Schedule

In Basket

Provider Finder

Patient Lists

Patient Station

Chart

Apps

Research Studies

Unit Manager

NEW_SANDBOX

EpicCare

ST

9/11/2024

Chart Review

Research Studies

Snapshot

Rooming

Screenings

Plan

Wrap Up

Demographics

Notes

This Visit

NA

Nora Acer

Female, 39 y.o., 11/30/1984

MRN: 07651238

Code: Not on file (no ACP docs)

ePOLST: NO

COVID-19 Vaccine: Unknown

Infection: None

Isolation: None

Research Participant

No Pcp Per Patient

PCP - General

Lindon Boro, MD

Ref Provider

Primary Cvg: Self Pay

Allergies (2)

9:00 AM RESEARCH

Weight: 77.6 kg (171 lb)

>365 days

LAST 3YR

Family Pract (3), Obstetrics & Radiology (5)

No results

CARE GAPS

1

NEUROLOGY PROBLEM LIST (2)

Migraine

Acute joint pain

Other problems (3)

Start Review

+ ADD ORDER

+ ADD DX (0)

SIGN ENCOUNTER

Order Search

RESEARCH COMMUNICATION

Browse

Preference List

Facility List

Database

Including results that are not exact matches.

Panels (No results found)

Search panels by user

Medications (No results found)

Procedures

Code	Name	Type	Pref List
RSRC01	RESEARCH COMMUNICATION	RESEARCH	OHSU OP FACILITY PANELS

Select And Stay

Accept

Cancel

BestPractice Advisories

No advisories to address.

Sign when Signi...

Accept

Cancel

Use Research Communications for things that don't have orders available in Epic. Also use for research specific instructions for CTRC staff.

Example: if BP needs to be collected 3 times, state this with the timing in enough detail that someone who has not read the protocol can complete the task.

NA

Nora Acer

Female, 39 y.o., 11/30/1984

MRN: 07651238

Code: Not on file (no ACP docs)

ePOLST: NO

COVID-19 Vaccine: Unknown

Infection: None

Isolation: None

Research Participant

No Pcp Per Patient

PCP - General

Lindon Boro, MD

Ref Provider

Primary Cvg: Self Pay

Allergies (2)

9:00 AM RESEARCH

Weight: 77.6 kg (171 lb)

>365 days

LAST 3YR

Family Pract (3), Obstetrics & Radiology (5)

No results

CARE GAPS

1

NEUROLOGY PROBLEM LIST

Migraine

Acute joint pain

Other problems (3)

Chart Review

Research Studies

SnapShot

Rooming

Screenings

Plan

Wrap Up

Demographics

9/11/2024 visit for RESEARCH

Calculator

PDMP Review

Seizure Tracker Dashboard

Med Management

SmartSets

BestPractice

IRB 27083 Advarrra-SMART IRB

INV 27083 OP MEDS

INV copper histidine (CUTX-101) subcutaneous recon soln

INV sodium chloride PF 0.9 % injection solution

RESEARCH IRB 27083 AMB LAB ORDERS

Click for more

Ad hoc Orders

Search for additional SmartSet orders

After Visit Orders

RESEARCH COMMUNICATION

Accept

Cancel

Comments:

Please draw the 10mL whole blood tube this visit. Visit 6 included a short draw, the sponsor asked us to collect this sample at the next visit

Status:

Normal

Standing

Future

Class:

IP Ancillary Performed

IP Hospital Performed

Normal

BestPractice Advisories

No advisories to address.

ADD ORDER

ADD DX (0)

Start Review

Problem List

Care Coordination Note

Search for problem

Add

Show: Past Problems

Mental Health

Depression

Anxiety and depression

Head/Neck

Migraine

Cardiovascular

Hypertension

Musculoskeletal

Acute joint pain

Mark as Reviewed

Last Reviewed by Les Francium, MD on 9/5/2024 at 12:57 PM

Problem List Activity

Notes

This Visit

Create Note

My Note

Insert SmartText

Sign when Signi...

Accept

Cancel

SIGN ENCOUNTER

Be sure to include your study specific instructions in the research communication.

NA

Nora Acer

Female, 39 y.o., 11/30/1984

MRN: 07651238

Code: Not on file (no ACP docs)

ePOLST: NO

COVID-19 Vaccine: Unknown

Infection: None

Isolation: None

Research Participant

No Pcp Per Patient

PCP - General

Lindon Boro, MD

Ref Provider

Primary Cvg: Self Pay

Allergies (2)

9:00 AM RESEARCH

Weight: 77.6 kg (171 lb)

>365 days

LAST 3YR

Family Pract (3), Obstetrics & Radiology (5)

No results

CARE GAPS

1

NEUROLOGY PROBLEM LIST (2)

Migraine

Acute joint pain

Other problems (3)

Chart Review

Research Studies

SnapShot

Rooming

Screenings

Plan

Wrap Up

Demographics

9/11/2024 visit for RESEARCH

Calculator

PDMP Review

Seizure Tracker Dashboard

Med Management

SmartSets

BestPractice

Problem List

Visit Diagnoses

Associate Research Studies

100097890 KNOPP ALS TRIAL

100097420 IRB 4206

COMPLETE METABOLIC SET (NA,K,CL,CO2,BUN...

CBC ONLY [LAB00247]

RESEARCH COMMUNICATION

Accept

Cancel

Associate

Edit Multiple

Patient Estimate

Providers

Research Association

Select a pharmacy

Remove

BestPractice Advisories

No advisories to address.

ADD ORDER

ADD DX (0)

Start Review

Notes

This Visit

Create Note

My Note

Insert SmartText

Sign when Signi...

Accept

Cancel

SIGN ENCOUNTER

For orders that will be billed to the research account, you must associate the patient with the study in Epic.